

## **JONATHAN BELL**

Babson College, Campus Box 13876 / Babson Park, MA 02457

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### **Education**

#### **BABSON COLLEGE**

Babson Park, MA

Bachelor of Science in Business Management expected 2007

Honors with a focus on Real Estate, Marketing and Entrepreneurship

Worked 20 hours a week term-time to defray the cost of tuition

### **Work Experience**

- |                                   |   |               |
|-----------------------------------|---|---------------|
| <b>Research Analyst</b>           | <b>CITI GROUP – Real Estate Division</b>  | New York, NY  |
|                                   | <ul style="list-style-type: none"><li>• Evaluated legal environment, property marketing and management, taxation, and principles of investment to determine acquisition of specific properties</li><li>• Valuated projects by creating expense statements, discounted cash flows, and understanding legal implications. Summer 2006</li></ul>   |               |
| <b>Private Wealth Analyst</b>     | <b>UBS FINANCIAL SERVICES, INC.</b>   | Peabody, MA   |
|                                   | <ul style="list-style-type: none"><li>• Assisted in acquiring and retaining ultra-high net worth clientele</li><li>• Created spreadsheets identifying growth of diversified mutual funds to obtain optimum portfolio performance</li><li>• Researched multiple sectors and emerging markets using Morningstar and other resources to determine innovative portfolio strategies. Summer 2005</li></ul> |               |
| <b>Counselor &amp; Math Tutor</b> | <b>CAMP SUMMERHILL</b>  | Bear Lake, VT |
|                                   | <ul style="list-style-type: none"><li>• Summer Camp for boys ages 7-16</li><li>• Taught sailing, waterskiing and basketball</li><li>• Tutored campers in algebra and calculus. Summer 2004</li></ul>  |               |

### **Activities**

- |                    |                                |
|--------------------|--------------------------------|
| <b>President</b>   | Black Student Union            |
| <b>Treasurer</b>   | Student Government Association |
| <b>Big Brother</b> | Boston Cares                   |
| <b>Volunteer</b>   | Red Sox Foundation             |

### **Special Skills / Personal**

**Languages:** Fluent in Spanish

**License:** Real Estate Salespersons License – Massachusetts

**Travel:** Europe, Central America and the Southwestern United States