

JONATHAN BELL

Babson College, Campus Box 13876 / Babson Park, MA 02457

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Education

BABSON COLLEGE

Babson Park, MA

Bachelor of Science in Business Management expected 2013

Honors with a focus on Real Estate, Marketing and Entrepreneurship

Worked 20 hours a week term-time to defray the cost of tuition

Work Experience

- | | | |
|-----------------------------------|---|---------------|
| Research Analyst | CITI GROUP – Real Estate Division | New York, NY |
| | <ul style="list-style-type: none">• Evaluated legal environment, property marketing and management, taxation, and principles of investment to determine acquisition of specific properties• Valuated projects by creating expense statements, discounted cash flows, and understanding legal implications. Summer 2011 | |
| Private Wealth Analyst | UBS FINANCIAL SERVICES, INC. | Peabody, MA |
| | <ul style="list-style-type: none">• Assisted in acquiring and retaining ultra-high net worth clientele• Created spreadsheets identifying growth of diversified mutual funds to obtain optimum portfolio performance• Researched multiple sectors and emerging markets using Morningstar and other resources to determine innovative portfolio strategies. Summer 2010 | |
| Counselor & Math Tutor | CAMP SUMMERHILL | Bear Lake, VT |
| | <ul style="list-style-type: none">• Summer Camp for boys ages 7-16• Taught sailing, waterskiing and basketball• Tutored campers in algebra and calculus. Summer 2009 | |

Activities

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| President | Black Student Union |
| Treasurer | Student Government Association |
| Big Brother | Boston Cares |
| Volunteer | Red Sox Foundation |

Special Skills / Personal

Languages: Fluent in Spanish

License: Real Estate Salespersons License – Massachusetts

Travel: Europe, Central America and the Southwestern United States